

Executive Branch Personnel Public Financial Disclosure Report (OGE Form 278e)

Filer's Information

Armstrong, Chanette

Director, Office of Technology Transitions, Department of Energy

Date of Appointment:

Other Federal Government Positions Held During the Preceding 12 Months:

None

Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

/s/ Armstrong, Chanette [electronically signed on 10/30/2017 by Armstrong, Chanette in Integrity.gov]

Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).

/s/ Gehringer, Katherine, Certifying Official [electronically signed on 11/13/2017 by Gehringer, Katherine in Integrity.gov]

Other review conducted by

/s/ Gehringer, Katherine, Ethics Official [electronically signed on 11/13/2017 by Gehringer, Katherine in Integrity.gov]

U.S. Office of Government Ethics Certification

Data Revised 11/13/2017

Data Revised 11/01/2017

Data Revised 10/31/2017

Comments of Reviewing Officials (public annotations):

PART	#	REFERENCE	COMMENT
N/A	N/A	General	(11/13/2017, Gehringer, Katherine): 208: (S) Smiths Group Defined Benefit Pension 502: Panasonic Aviation, Sage Software, Virtual Dental Care Pledge: Sage Software, Virtual Dental Care

1. Filer's Positions Held Outside United States Government

#	ORGANIZATION NAME	CITY, STATE	ORGANIZATION TYPE	POSITION HELD	FROM	TO
1	Sage Software, Inc.	Irvine, California	Corporation	VP, Head IP Counsel	5/2005	1/2017
2	Virtual Dental Care	Irvine, California	Corporation	Chief Legal Officer (uncompensated)	2/2017	Present

2. Filer's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Sage Software, Inc.	N/A		Salary/Bonus	\$253,800
2	Sage Software, Inc., anticipated severance	N/A	\$15,001 - \$50,000		None (or less than \$201)
3	Sage Software, Inc.	N/A		Severance	\$42,576
4	Fidelity Freedom 2020 Fund	Yes	\$15,001 - \$50,000		None (or less than \$201)
5	Fidelity Freedom 2025 Fund	Yes	\$50,001 - \$100,000		None (or less than \$201)
6	Fidelity Advisor Freedom 20015 Fund M	Yes	\$15,001 - \$50,000		None (or less than \$201)
7	T. Rowe Price Retirement 2025	Yes	\$1,001 - \$15,000		None (or less than \$201)
8	University of California Pathway 2025	Yes	\$1,001 - \$15,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
9	Dodge & Cox Balanced Fund	Yes	\$1,001 - \$15,000		None (or less than \$201)
10	GAIC New York Life Anchor Account	Yes	\$1,001 - \$15,000		None (or less than \$201)
11	Pioneer Bond Fund Class Y	Yes	\$1,001 - \$15,000		None (or less than \$201)
12	Vanguard Short Term INvestment Grade Fund Admiral	Yes	\$1,001 - \$15,000		None (or less than \$201)
13	Blackrock LifePath 2020	Yes	\$1,001 - \$15,000		None (or less than \$201)
14	BlackRock LifePath 2025	Yes	\$250,001 - \$500,000		None (or less than \$201)
15	Wells Fargo Small Company Growth	Yes	\$1,001 - \$15,000		None (or less than \$201)
16	Vanguard MidCap Growth inv	Yes	\$1,001 - \$15,000		None (or less than \$201)
17	TRowe Price Blue Chip Growth Fund I Class	Yes	\$1,001 - \$15,000		None (or less than \$201)
18	T Rowe Price Value Fund I Class	Yes	\$1,001 - \$15,000		None (or less than \$201)
19	S&P 500 Index Fund	Yes	\$15,001 - \$50,000		None (or less than \$201)
20	Boeing International Index Fund	Yes	\$1,001 - \$15,000		None (or less than \$201)
21	Russell 2000 Index Fund	Yes	\$1,001 - \$15,000		None (or less than \$201)
22	Boeing Stable Value Fund	Yes	\$1,001 - \$15,000		None (or less than \$201)

3. Filer's Employment Agreements and Arrangements

#	EMPLOYER OR PARTY	CITY, STATE	STATUS AND TERMS	DATE
1	Sage Software, Inc.	Irvine, California	I exercised all my options prior to separation. I no longer hold any stock options at my former employer, Sage Software.	/
2	Sage Software, Inc.	Irvine, California	Paid biweekly at the same time the employees are paid. Severance pay is being paid per established agreement.	7/2017
3	Knobbe Martens	Irvine, California	I will not participate in this defined contribution plan after my separation.	6/2000
4	UC Irvine	Irvine, California	I will not participate in this defined contribution plan after my separation.	/2001
5	Boeing	Irvine, California	I will not participate in this defined contribution plan after my separation.	/2001
6	MSC Software	Newport Beach, California	I will not participate in this defined contribution plan after my separation.	/2003
7	Sage Software, Inc.	Irvine, California	I will not participate in this defined contribution plan after my separation.	5/2005

4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

#	SOURCE NAME	CITY, STATE	BRIEF DESCRIPTION OF DUTIES
1	Sage Software, Inc.	Irvine, California	

5. Spouse's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Panasonic Aviation	N/A		salary	
2	Fidelity Freedom 2020	Yes	\$50,001 - \$100,000		None (or less than \$201)
3	Fidelity Freedom 2020	Yes	\$1,001 - \$15,000		None (or less than \$201)
4	Fidelity Freedom 2020	Yes	\$100,001 - \$250,000		None (or less than \$201)
5	TRowe Price RETirement 2025 Fund	Yes	\$50,001 - \$100,000		None (or less than \$201)
6	Black Rock LifePath Index 2020	Yes	\$100,001 - \$250,000		None (or less than \$201)
7	T Rowe Price Retirement 2025	Yes	\$15,001 - \$50,000		None (or less than \$201)
8	Smiths Group Defined Benefit Pension (value not readily ascertainable)			Rent or Royalties	None (or less than \$201)

6. Other Assets and Income

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Checking+Savings	N/A	\$1,001 - \$15,000		None (or less than \$201)
2	NH College Portfolio (Fidelity Funds) -- 529 account	Yes	\$15,001 - \$50,000		None (or less than \$201)

7. Transactions

(N/A) - Not required for this type of report

8. Liabilities

None

9. Gifts and Travel Reimbursements

(N/A) - Not required for this type of report

Endnotes